



Name (first, last, middle initial): \_\_\_\_\_ Maiden/Other Name: \_\_\_\_\_

Physical Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_ Carrier: \_\_\_\_\_ Work: \_\_\_\_\_

Email: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

| Sex                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                  |                                                                      |                                                                 |                                                 |                                                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------|
| <input type="checkbox"/> Male<br><input type="checkbox"/> Female                                                                                                                                                                                                                                                            |                                                                                                                                                                                  |                                                                      |                                                                 |                                                 |                                                    |
| RACE (Select all that apply)                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                  |                                                                      |                                                                 |                                                 |                                                    |
| ASIAN                                                                                                                                                                                                                                                                                                                       | NATIVE HAWAIIAN OR<br>PACIFIC ISLANDER                                                                                                                                           | BLACK OR<br>AFRICAN<br>AMERICAN                                      | AMERICAN<br>INDIAN OR<br>ALASKA<br>NATIVE                       | WHITE                                           | CHOOSE NOT<br>TO DISCLOSE                          |
| <input type="checkbox"/> Chinese<br><input type="checkbox"/> Vietnamese<br><input type="checkbox"/> Asian India<br><input type="checkbox"/> Korean<br><input type="checkbox"/> Filipino<br><input type="checkbox"/> Japanese<br><input type="checkbox"/> Other Asian                                                        | <input type="checkbox"/> Native Hawaiian<br><input type="checkbox"/> Other Pacific Islander<br><input type="checkbox"/> Guamanian or Chamorro<br><input type="checkbox"/> Samoan | <input type="checkbox"/> Black or African<br>American                | <input type="checkbox"/> American<br>Indian or Alaska<br>Native | <input type="checkbox"/> White                  | <input type="checkbox"/> Choose not to<br>Disclose |
| ETHNICITY                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                  |                                                                      |                                                                 |                                                 |                                                    |
| HISPANIC, LATINO/A, OR SPANISH ORIGIN                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                  | NOT HISPANIC, LATINO/A OR<br>SPANISH ORIGIN                          |                                                                 | CHOOSE NOT TO<br>DISCLOSE                       |                                                    |
| <input type="checkbox"/> Mexican <input type="checkbox"/> American <input type="checkbox"/> Chicano<br><input type="checkbox"/> Puerto Rican<br><input type="checkbox"/> Cuban<br><input type="checkbox"/> Hispanic, Latino/A, or Spanish Origin<br><input type="checkbox"/> Another Hispanic, Latino/A, and Spanish Origin |                                                                                                                                                                                  | <input type="checkbox"/> Not Hispanic, Latino/a or Spanish<br>origin |                                                                 | <input type="checkbox"/> Choose not to disclose |                                                    |

Primary Language: \_\_\_\_\_ Do you need interpreter services? ☐ Yes ☐ No

Primary Pharmacy: \_\_\_\_\_ Secondary Pharmacy: \_\_\_\_\_

Insurance Information: *Please complete the following Insurance information and provide a copy of insurance card(s)*

**Primary Medical** ☐ Same as patient

Ins Company: \_\_\_\_\_

ID #: \_\_\_\_\_ Grp #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

**Primary Dental** ☐ Same as patient

Ins Company: \_\_\_\_\_

ID #: \_\_\_\_\_ Grp #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_



Person financially responsible, if not the patient – e.g. Parent of a minor child:

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Home/Work: \_\_\_\_\_ DOB: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

| Marital Status                                                                                                                                         |                                                                                                                           | Are you a U.S. Veteran?                                                                                                                                                                                                                                                                                                    | Are you an Agricultural Worker?                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Annulled<br><input type="checkbox"/> Domestic Partner<br><input type="checkbox"/> Married<br><input type="checkbox"/> Widowed | <input type="checkbox"/> Divorced<br><input type="checkbox"/> Legally Separated<br><input type="checkbox"/> Never Married | <input type="checkbox"/> Yes<br><input type="checkbox"/> No                                                                                                                                                                                                                                                                | <input type="checkbox"/> No<br><input type="checkbox"/> Migratory<br><input type="checkbox"/> Seasonal |
| Employment Status                                                                                                                                      |                                                                                                                           | Housing Status                                                                                                                                                                                                                                                                                                             |                                                                                                        |
| <input type="checkbox"/> Full Time<br><input type="checkbox"/> Part Time                                                                               | <input type="checkbox"/> Self-Employed<br><input type="checkbox"/> Not Employed                                           | Are you Homeless? <input type="checkbox"/> Yes <input type="checkbox"/> No<br><br>If Homeless, are you:<br><input type="checkbox"/> Doubling up (living with others)<br><input type="checkbox"/> Staying in a Shelter<br><input type="checkbox"/> On the Street<br><input type="checkbox"/> Living in Transitional Housing |                                                                                                        |
| Student Status                                                                                                                                         |                                                                                                                           |                                                                                                                                                                                                                                                                                                                            |                                                                                                        |
| Are you a student?<br><input type="checkbox"/> Yes<br><input type="checkbox"/> No                                                                      |                                                                                                                           |                                                                                                                                                                                                                                                                                                                            |                                                                                                        |

Name of Person Completing This form (if other than patient): \_\_\_\_\_

☐ Check here if the person completing this form has legal authority to consent for treatment of the registrant (requires supporting documentation if other than parent of a minor)

**Income Information:** Please check the appropriate box next to family size and corresponding household income range on the table below. As a Health Center that receives Federal funding, we are required to collect this information. All answers are confidential.

|             |                                             | 0-100% Federal Poverty Level |    |          |  | 101-150% Federal Poverty Level |    |          |  | 151%-200% Federal Poverty Level |    |          |  | Over 200% Federal Poverty Level |        |
|-------------|---------------------------------------------|------------------------------|----|----------|--|--------------------------------|----|----------|--|---------------------------------|----|----------|--|---------------------------------|--------|
| Family Size | Household Income Range based on Family Size |                              |    |          |  |                                |    |          |  |                                 |    |          |  |                                 |        |
| 1           |                                             | \$0                          | to | \$15,960 |  | \$15,961                       | to | \$23,940 |  | \$23,941                        | to | \$31,920 |  | \$31,921                        | & over |
| 2           |                                             | \$0                          | to | \$21,640 |  | \$21,641                       | to | \$32,460 |  | \$32,461                        | to | \$43,280 |  | \$43,281                        | & over |
| 3           |                                             | \$0                          | to | \$27,320 |  | \$27,321                       | to | \$40,980 |  | \$40,981                        | to | \$54,640 |  | \$54,641                        | & over |
| 4           |                                             | \$0                          | to | \$33,000 |  | \$33,001                       | to | \$49,500 |  | \$49,501                        | to | \$66,000 |  | \$66,001                        | & over |
| 5           |                                             | \$0                          | to | \$38,680 |  | \$38,681                       | to | \$58,020 |  | \$58,021                        | to | \$77,360 |  | \$77,361                        | & over |
| 6           |                                             | \$0                          | to | \$44,360 |  | \$44,361                       | to | \$66,540 |  | \$66,541                        | to | \$88,720 |  | \$88,721                        | & over |

\*Add \$5,500 per additional over 6

Effective 1/13/2026



## Dental History Questionnaire - Adult

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Please answer these questions as best you can. We want to know your special needs so we can give you the best care. Please check the answer that is right for you, "Yes," "No," "DK" (Don't Know.) Your answers are confidential and for our records only.

### MEDICAL

Yes No DK

Have there been any major changes to your health within the past year? ..... ☐ ☐ ☐

If yes, please explain: \_\_\_\_\_

Are you under the care of a physician or are you receiving ongoing medical care? ..... ☐ ☐ ☐

Name of your Physician: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Date of your last medical visit: \_\_\_\_\_

Yes No DK

Are you Pregnant? ..... ☐ ☐ ☐

If yes, due date: \_\_\_\_\_

Do you breast feed? ..... ☐ ☐ ☐

Do you have any artificial joints, heart valves, implants or prosthesis? ..... ☐ ☐ ☐

Have you been told you need to be pre-medicated prior to dental treatment? ..... ☐ ☐ ☐

Do you have any head, neck, or jaw problems? ..... ☐ ☐ ☐

Do you have any teeth clenching or grinding? ..... ☐ ☐ ☐

Do you have any pain in your teeth? ..... ☐ ☐ ☐

Do you frequently bite your lips or cheeks? ..... ☐ ☐ ☐

Have you had surgery, x-ray treatment, or chemotherapy for a tumor, growth or other condition? ..... ☐ ☐ ☐

If yes, please explain: \_\_\_\_\_

### DENTAL

Yes No DK

Are you having any dental discomfort currently... ☐ ☐ ☐

Have you ever had serious trouble with previous dental work? ..... ☐ ☐ ☐

If yes, please explain: \_\_\_\_\_

Does dental work make you nervous? ..... ☐ ☐ ☐

Have you ever had any abnormal bleeding associated with previous extractions, surgery, or trauma? ..... ☐ ☐ ☐

If yes, please explain: \_\_\_\_\_

Date of your last dental visit: \_\_\_\_\_

Do your gums bleed when you brush your teeth? ☐ ☐ ☐

Do your gums bleed when you floss your teeth? ... ☐ ☐ ☐

Do you have a history of difficult extractions?..... ☐ ☐ ☐

Have you ever had orthodontic treatment? ..... ☐ ☐ ☐

Do you use tobacco products? ..... ☐ ☐ ☐

If yes, what and how much: \_\_\_\_\_

Do you use alcohol? ..... ☐ ☐ ☐

If yes, what and how much: \_\_\_\_\_

### Prescriptions and Over-the-Counter Medications: Do you take any of the following?

☐ Fosamax ☐ Actonel ☐ Aetna ☐ Boniva ☐ Prolia ☐ Aredia ☐ Zometa ☐ Xgeva ☐ Reclast

### Please list all of the medications you are taking (please include prescription and non-prescription medications)

| Medication | Dosage | How often | Reason |
|------------|--------|-----------|--------|
|            |        |           |        |
|            |        |           |        |
|            |        |           |        |
|            |        |           |        |
|            |        |           |        |
|            |        |           |        |

### Allergies:

☐ Local anesthetics such as Novocaine ☐ Barbiturates ☐ Sedatives ☐ Aspirin  
☐ Penicillin ☐ Latex ☐ Peanuts ☐ Red Dye ☐ Sulfa Drugs  
☐ Iodine ☐ Other: \_\_\_\_\_



**MEDICAL INFORMATION:** Please check the answer that is right for you, “Yes”, “No”, “DK” (Don’t Know)

| Other                        | Yes                      | No                       | DK                       |
|------------------------------|--------------------------|--------------------------|--------------------------|
| Immune System Disorders      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Sexually Transmitted Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS/HIV                     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney or Bladder Problems   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I understand that, to the best of my knowledge, all answers are true and correct. If I ever have any change in my health or medications, I will inform my health/Dental care provider immediately. I hereby give my consent to treatment for myself, or the named patient (of whom I am the parent, legal guardian, or foster parent) to Northern Tier Center for Health (NOTCH).

**We set aside time just for you. If you're running late or need to change an appointment, please call us as soon as possible. If you arrive late to your appointment your provider might need to reschedule your visit. If you miss three appointments within 2 years you will be discharged from the practice**

|                    |             |
|--------------------|-------------|
| <b>Reviewed By</b> | <b>Date</b> |
|                    |             |



## Protected Health Information Release Authorization and Consent

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

**Information Requested From:** \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ Phone/Fax: \_\_\_\_\_

**Information Released To:** Northern Tier Center for Health (NOTCH)

Address: \_\_\_\_\_ Phone/Fax: \_\_\_\_\_

As described below for the following purpose(s): ☐ Continuity of Care ☐ Other: \_\_\_\_\_

☐ All Records      OR      ☐ Diagnostic Imaging Reports      ☐ Lab Reports  
☐ Dental Records      ☐ Consult Notes      ☐ Immunizations  
☐ Office Notes      ☐ Other: \_\_\_\_\_

Other (please specify): \_\_\_\_\_

Dates of care include: \_\_\_\_\_

**MEDENT Customers:** Please send by Direct N2N Message - Practice@notch.medentdirect.com

**Electronic Documentation Received on CD or DVD:** Please send to Richford Health Center – Care Coordination  
Department 44 Main Street, Ste. 200, Richford, VT 05476

I understand that if I do not state a date of expiration below, then this consent will expire one year from the last date of service to me at the Northern Tier Health Center (NOTCH). I understand that information released may include medical, psychiatric, mental health and/or drug and alcohol records. I understand that my Medical Records are protected under the Health Insurance Portability and Accountability Act of 1996 (“HIPAA”), 45 Parts 160 and 164, and cannot be disclosed without my written consent unless otherwise provided for by state and federal regulations. A photocopy or facsimile of this consent is valid as is the original. I understand that I might be denied services if I refuse to consent to a disclosure for purposes of treatment, payment, or health care operations. I will not be denied services if I refuse to consent to a disclosure for other purposes. You are authorizing the Northern Tier Center for Health (NOTCH) to disclose your records in the following formats: verbal, written, electronic, unless otherwise specified here.

**This authorization will expire on:** \_\_\_\_\_

*(If no date or event is stated, this release will expire one (1) year from the last visit the patient had)*

\_\_\_\_\_  
Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
Guardian or Legal Representative Signature \_\_\_\_\_ Date: \_\_\_\_\_

I understand that I may revoke this consent at any time. My decision to revoke this consent will not affect the records that were previously released under this consent. I hereby revoke this consent on: \_\_\_\_\_ (date). Do not release any further information under this consent.

Signature: \_\_\_\_\_



## **Consent for Treatment, Payment, and Healthcare Operations**

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_  
Please Print Please Print

### **I. Consent for Treatment:**

I hereby give my consent for treatment for myself, or the named patient (of whom I am the parent or legal guardian of and have the legal right to consent to treatment) to the Northern Tier Centers for Health (NOTCH). Treatment may include health screening, diagnosis, medical treatment, dental treatment, mental health, psychiatry services, and drug and alcohol screening, assessment, diagnosis, and treatment.

### **II. Consent to Release Health Information**

I consent to the use within NOTCH and the disclosure to persons or organizations outside of NOTCH of my (or of the named patient for whom I am the parent or legal guardian) medical, dental, Care Quality Interoperative (HIE), Surescripts/Pharmacy, drug and alcohol, mental health, psychiatry and other treatment and health records ("health information") by NOTCH for the following purposes:

#### **A. Use of health information by or for NOTCH for treatment, payment, and health care operations.**

- Providing treatment by NOTCH staff
- Conducting health care operations, including financial or quality assurance audits and / or training.
- Prescription ordering/refilling
- Billing your insurance company directly
- Processing payment for healthcare services, including the disclosure of health records to insurance companies, workers' compensation or liability carriers, or other agencies responsible for payment. This may also include updating insurance information on file with NOTCH.

#### **B. Disclosure of health information to people or organizations outside of NOTCH for treatment purposes:**

- NOTCH is authorized to provide all past and present health information including 42 CFR. Part 2 document to other health care providers or agencies who participate in your care. This includes past medical records from outside organizations, prescriptions, drug and alcohol screening, diagnosis, and treatment.
- An individual release of information must be submitted for each transfer of care, family, friends, or other people that you wish to have access to your Medical Record information.

### **III. Assignment of Benefits**

I authorize NOTCH to bill and receive payment directly from Medicare / Medicaid or any other insurance carrier for services provided to me.



I hereby assign to all payments from Medicaid, Medicare, or any health insurance policy for health care, rendered to be me by NOTCH.

I understand I am responsible for any unpaid balances incurred due to my care at NOTCH.

I understand that, to the best of my knowledge, the demographic information I provided is true and correct.

**IV. Termination and restrictions of this consent:**

- A.** I understand that I may revoke this consent at any time by providing written notice to NOTCH. Revocation will not affect any actions taken by NOTCH in reliance on this consent prior to the date of revocation. Unless otherwise revoked in writing, this consent will expire three (3) years after the date of my last service with NOTCH.
- B.** I understand that I may request restrictions on the use or disclosure of my health information for the purposes described in this consent and that NOTCH may or may not agree to the request. I also understand that except for those restrictions on use or disclosure of health information to which NOTCH agrees, NOTCH will not be able to provide services to me (or the named patient without this signed consent.
- C.** I have read this Consent for Treatment & Consent to the Release of Health Information; I understand and knowingly consent to its content.

I hereby acknowledge that I have been offered a copy of the Notice of Privacy Practices and understand NOTCH will use my protected health information in accordance with privacy law.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parental Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Guardian Signature/ POA: \_\_\_\_\_ Date: \_\_\_\_\_

***If you are a legal guardian/power of attorney of a patient, this document is not valid until legal paperwork is provided.***